



KPI Layouts

Content Block Guide

Block Version: 2.0.0

Minimum Genesis Version: 2.0.0

Minimum Platform Version: 9.0.0

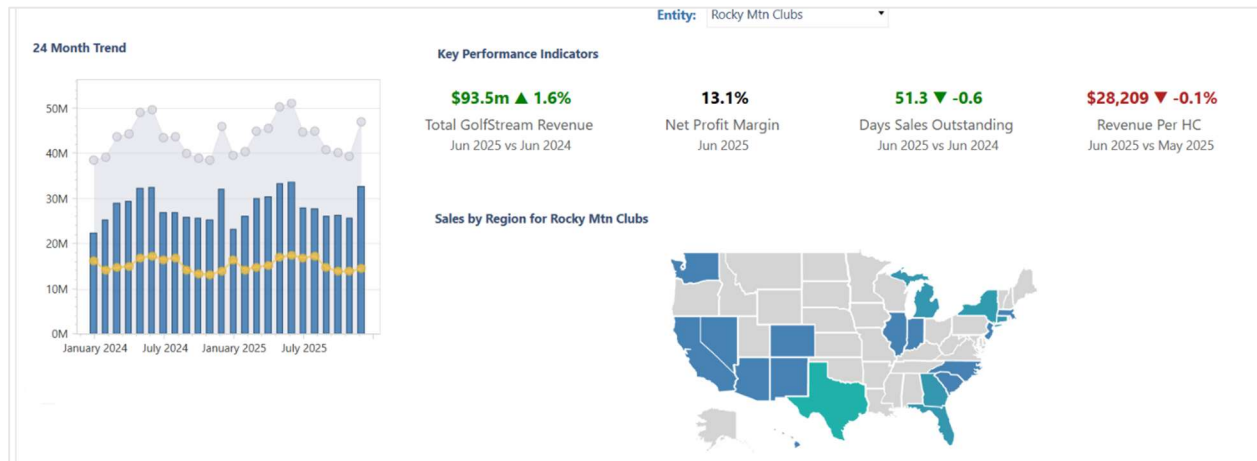
Copyright © 2026 OneStream Software LLC. All rights reserved.

All trademarks, logos, and brand names used on this website are the property of their respective owners. This document and its contents are the exclusive property of OneStream Software LLC and are protected under international intellectual property laws. Any reproduction, modification, distribution or public display of this documentation, in whole or part, without written prior consent from OneStream Software LLC is strictly prohibited.

Overview

The KPI Layouts content block displays up to six KPI Tiles in a horizontal or vertical panel. On a simple landing page, the KPI panel can be displayed alongside an image, another dashboard, or a different content block.

See the KPI Tile Content Block Guide for more details on creating KPI Tiles.



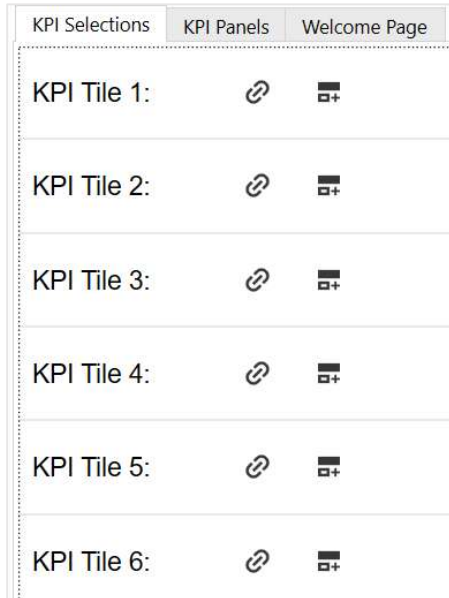
Use Cases

- Display up to six KPI tiles and embed in another Dashboard or configure as its own landing page.

Designer

KPI Selections

You can display up to six KPI Tiles:



Select an existing KPI Tile  or inject  the KPI Tile block to configure the KPI details.

NOTE: See the *KPI Tile Content Block Guide* for more detail on configuring the KPI tiles.

KPI Panels

Shows a preview of the configured KPI Tiles in different layouts.

Based on a six tile format:

- **Grid 2x3:** Three tiles per row; two rows total
- **Grid 3x2:** Two tile per row; three rows total
- **Vertical:** tiles display vertically on the Dashboard
- **Horizontal:** tile display horizontally on the Dashboard




Welcome Page

The Welcome Page settings allow you to arrange the KPI panel and other content

KPI Location:

- Select **Left** or **Right** to position the KPI tiles in a vertical panel on either side of the page.
- Select **Top** or **Bottom** to position the KPI tiles in a horizontal panel at the top or bottom of the page.

Display Type:

- Select **Image** to display an image on the page. In the Image setting, browse to select an image to display. Leave it empty to not display an image.
- Select **Dashboard** to embed an existing dashboard from a shared workspace or another content block.
 - Select  to link an existing dashboard, then choose the dashboard.
 - Select  to inject a content block, then choose the content block. Once injected, select  to configure that content block.

Release Notes

Version 2.0.0

This major release introduces block upgradeability further strengthening content development and management. This capability is foundational to how Genesis content will evolve going forward.

Important Notes

Upgradeability is only available for blocks running version 2.0.0 or later. This feature is not retroactive Existing blocks on version 1.x must be migrated to 2.0.0 first. This is a one-time process. See *Content Block Upgrade Path* below for migration details.

Enhancements

Block Upgradeability

This block has been updated to fully support the new upgradeability framework

introduced in Genesis 2.0.0. This ensures that the block can evolve over time without requiring pages to be rebuilt or configurations to be recreated.

1. **Version Awareness**

Blocks now report their version and indicate when a newer version is available. Administrators can see at a glance which pages are running older versions.

2. **Compatibility Validation**

Each block now includes version-to-version compatibility rules. During an upgrade, Genesis automatically checks whether content and configuration can be safely migrated.

3. **Selective Upgrades**

Identify and select specific blocks to upgrade on specific pages.

4. **Configuration and Content Preservation**

Upgrades carry forward existing filter settings, parameters, and layout configuration. Pages do not need to be rebuilt.

5. **Force Upgrade**

Provides an in-place replacement path that bypasses standard validation. This avoids a full manual reinject and reconfiguration, however configuration settings and generated artifacts may not be fully preserved.

- **Not all Content Blocks support Force Upgrade.** This section only appears in release notes for blocks that do. See the [Genesis Guide](#) for the complete list of blocks and feature details.
- Intended for Content Blocks whose current injected version predates Genesis 2.0.0
- Force Upgrade must be enabled in your Genesis instance and can only be executed by System and Application Administrators.

Content Block Upgrade Path

One-time Migration: Moving an Existing Block to Version 2.0

This process applies only to blocks currently on version 1.x. Follow these steps once to bring your existing block up to version 2.0.

Option A: Standard Migration *(recommended; always available)*

This process carries no risk of configuration loss. It is the recommended path for most blocks.

1. Create a new page and set its visibility to Hidden.
2. Inject and configure the 2.0.0 version of the block on this page.

3. Verify functionality to ensure the block behaves as expected.
4. Hide the original page and make the new page visible.
5. After end-user confirmation, delete the original block and page.

Option B: Force Upgrade (*admin only function; not available for all content blocks*)

Only use Force Upgrade when all of the following are true:

- You have invested heavily in content built with a first-generation (1.x) block.
- The effort to manually remove, reinject, and reconfigure the block is not acceptable.
- You have reviewed and accepted the risk that some configuration and generated artifacts may not carry over.

Note: If preserving your existing configuration is critical, use Option A instead.

Performing a Force Upgrade:

1. Confirm that this block appears in the list of supported blocks.
2. Enable Force Upgrade in your Genesis Instance under Library Management.
3. Execute via the Upgrade page located under Content Management (only administrators can execute a Force Upgrade).

Why is this still required for 2.0?

Block upgradeability is functionality built into the 2.0.0 block itself, this is not included in Blocks running on version 1.x. This is a one-time process.

Upgrading from 2.0.0 to Future Versions

Once a block is running version 2.0.0 or later, upgrades are handled directly within your Genesis Instance. Force upgrades and content reconfigurations will no longer be required.

Refer to the [Genesis Guide](#) for more details on the block upgrade process.

Platform and Genesis Compatibility

Genesis Version Requirement

Blocks at version 2.0.0 are only compatible with Genesis 2.0 or later.

Do not inject a 2.0.0 block into a solution running Genesis 1.x. The block will not function, and the upgradeability features will not be available.

Minimum Platform Version	9.0.0
Minimum Genesis Version	2.0.0

Version 1.0.0

This marks the initial release of the block, introducing core functionality and capabilities.