Standard Application Reports Release Notes

PV6.4.0 SV1.0.1

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Table of Contents

Release PV6.4.0 SV1.0.1 1

Fixed Issues 1

Upgrade Information 2

Compatibility 2

Documentation 2

Contact Support 3

Release PV6.4.0 SV1.0.0 4

Prerequisites 4

New Features 4

Added Reports 4

Narrative Reporting 5

Enhancements 5

Fixed Issues 5

Known Issues 5

Release PV6.4.0 SV1.0.1

The theme of the Hotfix release is bug fixes.

Fixed Issues

- Certification sign-off activity displays when running the Certification Detail report. (MP3-6502)
- When you export the Dashboard Maintenance Audit - Updated report to a PDF or .csv file, all results are shown. (MP3-6365)
- Run the Task Scheduler Audit report using the DD/MM/YYY format without receiving an error. (MP3-6046)
- Access levels are displayed correctly when running the Slide Data Cell Rights report. (MP3-5242)
- Reports in the Import Detail report group accurately display results for all imported data to the selected workflow. (MP3-6382)
- The Intersection Error message in a Data Validation report has been enhanced to help you quickly identify where the validation on your imported file has failed. (MP3-6555)
- Users can upload source documents to a Narrative Report book while on Platform version 8.4. (MP3-6169)
- Only dates inside the date filter display when running the Dashboard Maintenance Audit - Updated Report. (MP3-6621)

- Successfully run the Confirmation Rules Audit and Confirmation Rules - Updated reports without error when you have long confirmation rules. (MP3-6540)
- Workflow Profile Audit report now displays changes made to these fields:
    - Prevent Self-Post
    - Prevent Self-Approval
    - Require Journal Template (MP3-6657)

Upgrade Information

- This release supports a reinstall over the existing installation. Any modifications to business rules or connectors must be redone. Reach out to your OneStream Software representative for questions regarding this process.
- See the *Standard Application Reports Guide* for deployment details and instructions on how to manually remove previous releases of the Standard Application Reports solution.

Compatibility

- This solution is compatible with OneStream Platform v8.

Documentation

- Only the Release Notes were updated for this release. The *Standard Application Reports Guide* has not been updated except to change the release number and copyright if needed.
- Solution help icon now prompts a dialog where you can access online help documentation. (MP3-7663)

Contact Support

Contact OneStream Support by registering at:

Support - OneStream Software

Release PV6.4.0 SV1.0.0

The theme of this release is new reports and features for Standard Application Reports.

Prerequisites

- This solution is compatible with OneStream Platform v8.
- This release supports an overinstall for previous releases. Any modifications to business rules or connectors must be redone. Contact your OneStream Software representative for questions regarding the overinstall process.
- See the *Standard Application Reports Setup Instructions* for deployment details and instructions on how to manually remove previous releases of the Standard Application Reports solution.

New Features

Added Reports

- Use the Task Scheduler Audit report to monitor changes made to Task Scheduler events. (MP3-4643)
- Run the Data Source Audit report to monitor changes made to a data source. (MP3-4666)

Narrative Reporting

- Users on Platform Release 8.2 or later can check out and edit a document directly in OneStream using Spreadsheet. (MP3-4586)
- When you edit a document, you can view a complete list of embedded content. Select any artifact from the list and open it to view and edit the content without leaving the platform. (MP3-4590)
- View and copy standard syntax content from the Artifacts tab to efficiently incorporate into your narrative content. (MP3-4676)
- Administrators and book owners can use the document Parameters text field to ensure data accuracy and detect text fields within their documents. (MP3-4588)

Enhancements

None

Fixed Issues

None

Known Issues

None