



CPM Express GAAP

PV920-SV100

Release Notes

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Release Notes PV920 SV100

CPM Express GAAP PV920 SV100 is a productized solution that brings together the leading practices of the world's top-performing organizations for planning, reporting, and consolidations into a unified, scalable solution.

Prerequisites

- The OneStream software platform version 9.2.0 or later is required

New

- Planning Framework:
 - Planning Calcs (Calculation Settings) found on the Configure > Setup navigation group, a new Planning Calcs area lets administrators configure calculation settings for planning, including selecting target and source metadata members (e.g., destination, growth factor, planning method, source, and top flows) by Cube and Scenario type. This page complements existing What-If Analysis.
 - What-If Analysis Setup: Additional fields have been provided to manage the What-If Analysis calculations through a user interface.
- Alias Functionality: Aliases have been added to Account members that are referenced in Business Rules provided. Please see the Configuration Guide for the listing of these accounts.
- Line Item Modeling and Workforce Planning Express:
 - Line Item Modeling Installer is included in CPM Express GAAP and can be initiated directly from the Solution Setup dashboard
 - Workforce Planning Express is packaged in CPM Express GAAP as an implementation option
 - Additional configurations for Workforce Planning Express are included in the "CPM Express Setup (CXG)" workspace > "Workforce Planning Express" maintenance unit as xmls
 - Supplemental reporting is packaged in "Workforce Planning Express Reporting" workspace and can be integrated in Guided Reporting per instructions in the CPMx Configuration - GAAP and Workforce Planning Integration Guide
 - See CPMx Configuration - GAAP and Workforce Planning Integration Guide for more information

Changed

- Planning Framework (PLF) Solution –
 - Updates to the backend storage of What-If Analysis functionality
 - Cube View Tree View block on Review Page upgraded to newest version available

- Data Movement Tool (DMT) -
 - Updated backend storage for the Data Management Sequence configurations
- General –
 - Business Rules provided now reference Account Aliases
 - KPI block on Home Page has been updated to newest version
 - Open Dimension Editor (DED): Improved user interface and functionality
 - Removed link to Workflow for reports that are presented in Guided Reporting
 - Added generic CTA Proof report to Guided Reporting
 - General formatting updates
 - Upgraded solution versions

Fixed

- Example Cashflow provided on Balance Sheet members has been corrected in some places to account for FX impacts
- Nested parameters in Guided Reporting now work successfully
- Calculations in Planning Framework can now be run on the Global Models page

Known Issues

- Cube View Tree View block on Review Page of Planning Framework does not support nested parameters
- GDR - Selector List View Order resets to default values when discovering parameters on cube view reports in report management where the Selector List View Order values were manually updated

Contacting Support

CPM Express projects are supported as regular implementations. Additional resources may be available on OneStream's Community Page.