

OneStream Release Notes

9.2.2 Release

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Table of Contents

Platform Release 9.2.2 1
Fixed Issues 1
Security 1
General Platform 2
Compatibility 2
Platform Release 9.2.1 3
Highlights 4
New Features 4
DataFrame 4
Standard Recurring Journals 4
Database Page Access 4
Enhancements 5
Journals 5
Cube Views General Settings 5

Scenario Dimension Library 5
Spreadsheet and Excel Add-In 6
Smart Integration Connector 6
Dashboard Components 6
Dimension Member Alias 7
Fixed Issues 8
Release 9.2.1 8
Release 9.2.0 9
Journals 9
Spreadsheet and Excel Add-In 9
Smart Integration Connector 9
Modern Browser Experience 10
Miscellaneous 10
Deprecation 11
Upgrade Information 12
Compatibility 14

Software as a Service (SaaS) Updates 16

Security Updates 16

Documentation 17

Recommendations 17

Notes 19

Known Issues 19

End of Support 19

Contact Support 19

Platform Release 9.2.2

The theme for this hotfix release is enhancements to the foundational stability of the OneStream platform.

See the 9.2.0 Release Highlights course on OneStream Navigator.

Fixed Issues

Security

- **Vulnerabilities**: The following third-party DLL component vulnerabilities are addressed:
  - CVE-2026-48798 (SSH.NET)
  - CVE-2026-85756 (SSH.NET)
  - CVE-2026-54783 (CoreWCF.Http)
  - CVE-2026-47302 (System.Security.Cryptography.Xml)
  - CVE-2026-50525 (.NET)
  - CVE-2026-50527 (.NET)
  - CVE-2026-50648 (.NET)
  - CVE-2026-47304 (.NET)
  - CVE-2026-96958 (.NET)
  - CVE-2026-96230 (ASP.NET.Core)

- CVE-2026-70162 (System.Security.Cryptography.Pkcs)
- CVE-2026-84008 (System.Security.Cryptography.Pkcs)
- CVE-2026-96959 (System.Security.Cryptography.Pkcs)
- CVE-2026-96960 (System.Security.Cryptography.Pkcs)

General Platform

- **Excel Add-In and Spreadsheet Cube View Profiles**: Cube View Profile visibility is restored in the Object Lookup tool for the Excel Add-In and Spreadsheet. (PF8-3913)

Compatibility

Refer to the Compatibility table below.

Client Software	9.2.x Client Compatibility with 9.2.2 Platform Server
Desktop Client	Yes - Compatible - No update is required.
Excel Client	Yes - Compatible - No update is required.
SIC Local Gateway	Yes - Compatible - No update is required.
OIS	Yes - Compatible - No update is required.

Platform Release 9.2.1

The theme for this hotfix release is security improvements and enhancements to the foundational stability of the OneStream platform.

See the 9.2.0 Release Highlights course on OneStream Navigator.

Click a link to go directly to that section:

- Highlights
- New Features
- Enhancements
- Fixed Issues
- Deprecation
- Upgrade Information
- Compatibility
- Software as a Service (SaaS) Updates
- Security Updates
- Documentation
- Recommendations
- Notes
- Known Issues
- End of Support
- Contact Support

Highlights

- You can create journal entries for expenses that recur at regular intervals. Recurring journals maintain consistency, ensure accurate recording, and minimize errors.

New Features

DataFrame

New BRApis are available to create DataFrame objects. See *API Overview*. (PF9-1631)

Standard Recurring Journals

You can create journal entries for expenses that recur at regular intervals. Recurring journals maintain consistency, ensure accurate recording, and minimize errors. See *Recurring Journals.* . (PF-111253)

Database Page Access

- The property that gives access to the Database Page has changed. To control access to the Database Page, configure the Access Group for Platform Tables property for the OneStream Database Server.
- External Databases are now displayed on the Database Page. To limit access to External Databases, configure the Access Group for Ancillary Tables and Maintenance Group for Ancillary Tables property of each database.

Enhancements

Journals

- **Journal Rejection Comments**: You can provide a reason for rejecting a journal during the rejection process. The comment is saved to the journal audit record, ensuring transparency among journal approvers and creators. (PF1- 11035)

Cube Views General Settings

- **Can Calculate, Can Translate, and Can Consolidate**: This new setting can be set to True or True (Without Force). If set to True, you can right-click on a cell and calculate, translate, or consolidate data in OnePlace. If set to True (Without Force), force actions (Force Consolidate, Force Translate, Force Calculate) and their logging variants display in the user interface but are disabled. You can run standard consolidations, translations, or calculations without forcing them while maintaining system integrity. (PF1-11246)

Scenario Dimension Library

- **Force Consolidate, Translate, and Calculate Scenario Security Group**: This new property in the Scenario dimension controls who can perform force operations independently of access to standard consolidate, calculate, or translate operations. If you are a member of this security group, you can successfully perform force operations. If you are not in the security group, you will receive an error when attempting to perform force operations. (PF1-11136)

Spreadsheet and Excel Add-In

- **Use Multithreading for Cube View Workbook Refresh**: A new setting for Excel Add-In allows Cube View processing steps to run concurrently across multiple worksheets. This significantly reduces refresh times. (PF8-2824)

Smart Integration Connector

- **Dynamic Cube Usage**: BRApi.Database.ExecuteActionQuery supports modifying Dynamic Cubes over Smart Integration Connector. See *Business Rules*. (PF2-15821)
- **Performing Write Backs**: SQL Table Editor supports writing back when using Smart Integration Connector and a SQL Server DB. (PF2-15601)
- **Enhanced Long-running Job Process**: BRApi.Utilities.ExecRemoteGatewayJobAndWait supports a long-running job process using a single business rule. (PF2-15583)
- **Datasets**: To maintain consistency, datasets and datatables returned by remote business rules are transferred by Parquet from JSON. (PF2-15612)

Dashboard Components

- **Combo Box**: The HoverColor Display Format Property is available for this component. (PF6-8044, PF6-8041)
- **Combo Box**: The BackgroundColor Display Format Property will display when the component is expanded. (PF6-8046, PF6-8048)
- **Date Selector**: The HoverColor Display Format Property is available for this component. (PF6-8108, PF6-8111)

- **Tree View**: The following Display Format Properties are available for this component: FontFamily, FontSize, Bold, Italic, TextColor, BackgroundColor, and BorderColor. (PF6-8040)
- **Radio Button**: The BackgroundColor Display Format Property is available for this component. (PF6-8165, PF6-8167)
- **Web Content**: The BorderColor Display Format Property is available for this component. (PF6-8168, PF6-8170)
- **Grid View**: The BorderColor, FontFamily, and FontSize Display Format Properties are available for this component. (PF6-8040)
- **SQL Table Editor**: The BorderColor, TextColor, FontFamily, and FontSize Display Format Properties are available for this component. (PF6-8040)
- **Button**: The LabelTextHorizontalAlignment Display Format Property is available to configure label text alignment, and the RoundedBorders Display Format Property is available to round the component's borders. (PF6-8232)
- **IsEnabled**: This Display Format Property determines if a component is enabled or unable to be selected. The property is available for these components: Combo Box, Check Box, List Box, and Radio Button Group. (PF6-2117)

Dimension Member Alias

- **Dimension Member Alias References in Search Functionality**: You can use a dimension member's alias to search in the Member Filter Builder and Dimension Library page's Search Hierarchy window. (PF6-7923)

Fixed Issues

Release 9.2.1

Stage

- **Stage Matrix Data**: Corrected stage matrix data loading behavior during load to cube operation. (PF1-12494)

Excel

- **Drill Down Functionality**: Drill down functionality functions correctly in the Excel Add-In and Spreadsheet for XFGetCell formulas that contain a cell reference or named range. (PF8-3261)

Power BI Connector

- **Data Refreshes**: Scheduled data refreshes using Power BI Connector complete without an expiring credential failure. (PF7-10890)

General Platform Security

- Third party DLL component vulnerabilities addressed:
    - CVE-2026-40894 (OTEL)
    - CVE-2026-32933 (OTEL)
    - CVE-2026-41511 (OpenMcdf)

- CVE-2026-33116 (Cryptography)
- CVE-2026-44302 (Snappier)

Release 9.2.0

Journals

- **Input Journal Performance**: Input journals experience fewer delays when opening or interacting with large journals. (PF1-11469)

Spreadsheet and Excel Add-In

- **Refresh Read-only Files**: Excel files, including XFGetCell functions, can refresh in read-only mode if Version History is not open and the OneStream ribbon is no longer turned off. (PF8-3005)
- **Multiple XFGetCell Formulas**: Spreadsheet reliably processes multiple XFGetCell formulas combined in a single cell. (PF8-3006)
- **Excel Workbook Refresh**: Excel workbooks refresh without Excel OLE actions interrupting the process. (PF8-3018)

Smart Integration Connector

- **Returning a GUID**: The unknown exception when trying to return a GUID using a remote business rule is fixed, and GUID parameters work correctly in remote business rules. (PF2-16030)

Modern Browser Experience

- **File Upload**: Users can upload large files to the file share without seeing a significant delay compared to the Windows Application. (PF4-11892)
- **Cube Views**: Using the tab key to select the next cell in a row will cause the Cube View to scroll horizontally or vertically to display the selected cell. (PF4-11498)
- **Forms**: Name-value pairs can be passed as literal parameter values in dashboard forms. (PF3-15576)
- **Combo Boxes**: Selected values are listed in the multi-select combo box text field, and the list of selected values can be viewed in entirety in the component tooltip. (PF3-15384)

Miscellaneous

- **Combo Box Component**: Combo Box default values will display when both the ShowSearch and IsMultiSelect properties are set to True. (PF6-8161)
- **Workspaces**: For users with Genesis instances installed, performance improvements have been made to the non-Genesis Workspaces tree to improve redraw loading time when creating new Workspaces items. (PF6-8599)
- **Stage View**: Audit records will display after import. (PF9-1625)
- **REST API**: The SessionInfo timeout matches the user activity timeout settings. (PF7-10181)
- **Dynamic Dimensions**: Item Not Found exception no longer thrown when calling GetCubeInfo. (PF9-1770)

Deprecation

- The Basic Chart will no longer be available as a new dashboard component. The Basic Chart component will continue to function and support edit, copy/paste, and XML file loading until it is deprecated from the OneStream Platform, which is targeted for the second release in 2026.
- WinSCP, most commonly used in Secure File Transfer Protocol (SFTP) data integration processes, has been deprecated in this release and will no longer be included in the Platform and Smart Integration Connector as a natively referenceable DLL. OneStream recommends using SSH.Net for SFTP integrations. Existing customers that use WinSCP and are preparing to upgrade to this release are encouraged to convert their WinSCP processes to use SSH.Net. Additional information on SSH.Net can be found in the *Smart Integration Connector Guide*.
- VPN or ExpressRoute used with OneStream cloud on Platform Versions before 8.0.0 reached End of Service on 31 August 2024. All customers using VPN or ExpressRoute who are upgrading to Platform Release 8.0.0 or later will be required to migrate to Smart Integration Connector to integrate with local data sources. Cloud customers remaining on Platform Versions before 8.0.0 can continue to use VPN or ExpressRoute through the End of Service date, after which VPN will be out of support. Smart Integration Connector provides secure connectivity between a OneStream SaaS instance and customer data sources residing within a local network. See the *Smart Integration Connector Guide* for more information about enabling this feature in your environment.
- The following BRApis have been removed from Platform: BRApi.Utilities.EncryptText and BRApi.Utilities.DecryptText. Please update your business rules to use Key Management - Secrets found within the Cloud Administration Tools Marketplace Solution, or integrate with your own third-party secrets provider. (PF7-4417)

- The Business Rule API BRApi.Utilities.GetAppServerPerformanceInfo is scheduled for removal in a future release in a manner consistent with our sunset policy. (PF7-10286)

The following solutions will be moving to Community Solutions in December 2026:

- Sample Templates
- Excel Metadata Builder

The following solutions will be sunset in December 2026 and will no longer be supported by OneStream::

- Snippet Editor
- MarketPlace Solutions

Upgrade Information

Refer to Requirements for important notices and details regarding planning your upgrade.

- Platform Version 9.0.0 introduced a streamlined stage table implementation, yielding several benefits:
    - Reduced stage table data storage
    - More predictable data load performance throughout the year
    - Greater database stability for customers with higher volume stage activity

  If you are upgrading from a Platform Version earlier than 9.0.0, the table optimizations may require you to change stage-related queries and rules to maintain existing operational behavior. See the OneStream 9.0 Stage Schema Changes post on Community. (added June 6, 2026)

- As of Platform Release 9.2.0, the default rights of the **Administrators** group to the Database Server have been modified to be configurable. The Administrators group is no longer defaulted to have rights to the Ancillary Table Security roles. The Administrators group must be assigned to the OneStream Database Server Security roles for **Access Group for Ancillary Tables**, **Maintenance Group for Ancillary Tables**, and **Table Creation Group for Ancillary Tables**. (added January 30, 2026)
- As of Platform Release 9.2.0, the Application Administrator rights to access the contents of the Database Page are no longer provisioned using the Application Security role of **Administer Application**. Provisioning access to the content of the Database Page is configured using the OneStream Database Server Security role **Access Group for Platform Tables**. (added January 30, 2026)
- Framework and application database schema updates are required for this upgrade. Full database backups are recommended. See the *Upgrade Guide*.
- Platform code migrated from System.Data.SqlClient to Microsoft.Data.SqlClient. See "Platform Release 8.0 or Later Readiness" in the *Upgrade Guide*. (PF7-1295)
- When upgrading to Platform Version 9.2.0, make sure that access to the Database page is configured correctly to make sure that the correct users have access to the External Databases.
- .NET 8 Desktop Runtime must be installed to local desktops and laptops to successfully operate the Windows Application Client in a Platform Version 9.1.0 or later environment. See the Platform v8+ Upgrade Resource in ONECommunity. (PF7-3087)
- To use the Modern Browser Experience for Platform Version 8.4.0 or later, you no longer need to log a ticket or contact your Customer Success Manager. On Platform Versions 8.4.0 and later, the Modern Browser Experience will be included with every release.

- The IP address of your OneStream environment will change when you upgrade to Platform Version 9.0.0 or later. If your IT has an outbound allow list (for example, using network security systems), you may not be able to access the new Platform environment until your OneStream domains are allowed. We recommend allowing all your OneStream domains instead of IPs in relevant network security systems because the IPs will be dynamic going forward.

  Domains:

  - <sitename>.onestreamcloud.com
  - <sitename-dev>.onestreamcloud.com

  If you have questions or need assistance, open a Case.

Compatibility

Client Software	Supports Backwards Compatibility for prior 9.2.0 version?	Upgrade Notes
Desktop Client	Yes - no update required.	N/A
Excel Client	Yes - no update required.	To fully resolve CVE-2026-33116, the Excel client must be updated.
SIC Local Gateway	Yes - no update required.	To fully resolve CVE-2026-44302, the SIC client must be updated.

- OneStream supports Windows Server 2019 and 2022.
- OneStream Client operation supports Windows 10 and 11.
- Task Manager PV8.4.0 SV100 is compatible with Platform Version 8.4.0 or later. To upgrade, it is recommended to perform an Uninstall UI of previous Task Manager versions, upgrade to Platform Version 8.4.0 or later, then install Task Manager PV8.4.0 SV100. See the *Task Manager Release Notes*.
- Customers with Standard Application Reports PV640 SV101 (RPTA) installed must perform the following actions prior to upgrading to Platform version 9.0 or higher as Standard Application Reports, Standard System Reports, and Security Audit Reports are consolidated into the Navigation Center solution.

    1. Uninstall the Standard Application Reports solution in the current Platform version prior to upgrading to version 9.0 or higher. Failure to uninstall Standard Application Reports will result in Business Rule compilation errors upon upgrading to Platform version 9.0 or higher.
    2. Following a successful upgrade to Platform version 9.0 or higher, you should install the current version of the Navigation Center solution, which provides Standard Application Reports, Standard System Reports, and Security Audit Reports.

        The current version of Navigation Center is PV850 SV103. A newer release of Navigation Center is planned for late December 2025.

Software as a Service (SaaS) Updates

- **Web Application Firewall (WAF)**: After upgrading to Platform Version 9.0.0 or later, SaaS customers will automatically have their OneStream Version 9.0.0 or later instances protected by our WAF: OneStream's Web Application Firewall. The WAF enhances the security posture of OneStream's SaaS Service by providing more advanced real-time protection against common web-based threats. The WAF is aligned with industry best practices, including the Open Web Application Security Project (OWASP) top 10 attack types, to further strengthen the OneStream SaaS Service from exploits, vulnerabilities, and malicious attacks.
- **Data Tier Expansion**: Platform Version 9.0.0 and later accommodates SaaS customers that have storage needs that exceed 4TB per instance. Customers should engage Customer Success with storage inquiries.

Security Updates

- For cloud-hosted environments, JSON Web Encryption (JWE) and Demonstrated Proof of Possession (DPoP) are used to enhance authentication security by encrypting sensitive token data and binding access tokens to clients, reducing the risk of token interception and misuse. (PF11-179, PF11-181)
- For OneStream IdentityServer (OIS), the OIDC Local Redirect Port security feature is required. This security enhancement will be automatically applied to all cloud-hosted OIS environments. If you have questions, contact OneStream Support.

Documentation

- The URL for the Documentation website is: https://documentation.onestream.com/docs/

Recommendations

- The second 2026 release of OneStream is scheduled to deprecate the Basic Chart dashboard component. Before upgrading to a 2026 Platform Release, we recommend all customers confirm Basic Chart compatibility in the Release Notes and determine if any of their dashboards are using the Basic Chart. Beginning with our second 2026 Release, the Basic Chart component will no longer function. Therefore, dashboards should use the more versatile, and browser-compatible, Advanced Chart or Bi Viewer components. In cases where a OneStream Solution is impacted by the Basic Chart component, new Solution versions will be made available on Solution Exchange to support 2026 upgrades.

  Support for the Basic Chart on earlier releases will follow the policies defined in the "Product Support and Maintenance Policy" found on the Community "Commercial Terms and Conditions" page. See OneStream Knowledge Base article KB0013842 to assist with application analysis for the presence of the Basic Chart dashboard component.

- Avoid file operations directly on the server during customizations, such as business rules, BRAPIs, and solutions. This prevents data loss, maintains file integrity, and avoids security and maintenance issues.

- OneStream will no longer provide support for authentication using MSAD and LDAP. MSAD and LDAP authentication configurations will continue to function. However, in the event of an error, OneStream Support will no longer be available for this feature.

Cloud or self-hosted customers using MSAD or LDAP should upgrade to the current release to ensure compatibility with the latest authentication libraries and protocols. Self-hosted customers can find additional information on external single sign-on (SSO) configuration in the *Installation and Configuration Guide*. Cloud-hosted customers can refer to the "Identity Providers" section of the *Identity and Access Management Guide* for configuration instructions.

Customers already using external SSO platforms, such as Microsoft Entra or Okta, should consider using those platforms with OneStream. For self-hosted customers, an alternative solution to upgrading to the current release is to select from a variety of self-hosted systems, such as ADFS, PingFederate, and Keycloak for federating MSAD or LDAP, and Active Directory over supported protocols, such as OpenID Connect.

- If you are in a self-hosted environment, OneStream strongly encourages single sign-on with an external identity provider. To configure single sign-on with an external identity provider, see the *Installation and Configuration Guide*. (PF7-8083, PF7-8086)
- OneStream recommends that any credentialed integration with OneStream Platform should change passwords regularly.
- When referring to file paths, it is best practice to ensure cross-platform compatibility. Instead of manually using ‘\’ for file path locations, we recommend the use of Path.Combine. This function seamlessly handles the path separators ('\' for Windows, '/' for Unix-based systems), making your code consistently functional regardless of the operating system.
- Referencing parameters with the same name in separate Workspaces will often result in incorrect values displaying in the processed UI. As a best practice, keep parameter names unique when referencing parameters across Workspaces. If what needs to be run is contained within one Workspace, then this is not a concern. (PF6-6555)

Notes

- Customers in the OneStream-hosted environment will use OneStream IdentityServer for authentication and can manage identity providers (IdPs) and personal access tokens (PATs) in the Identity & Access Management Portal. See the *Identity and Access Management Guide*.
- OneStream plans to continue to follow Microsoft's Long Term Support (LTS) release cadence for .NET Core versions - updating the OneStream Platform to the latest .Net Core version every two years. OneStream expects the first release of 2026 to require .NET 10.

Known Issues

See *Known Issues*.

End of Support

See *End of Support*.

Contact Support

Contact OneStream Support by registering at:

Support - OneStream Software